

29 May 2019

Dear Shareholder

## 2018 Annual Report and Notice of Annual General Meeting 2019

Please accept this letter as notification that the Company's Annual Report and Notice of Annual General Meeting has now been published on the Company's website at <http://www.xtractresources.com>. To access this document you will need Adobe Reader. Adobe Reader is free and available to download from the Adobe website if you do not have it installed on your computer: <http://get.adobe.com/reader/>.

The Annual General Meeting will be held at 15:00 (UK time) on Friday, 21 June 2019 at the offices of Fladgate LLP, 16 Great Queens Street, London, WC2B 5DG.

This letter is for notification only. It does not summarise the resolutions to be considered at the Annual General Meeting and should not be regarded as a substitute for reading the Notice of Annual General Meeting. You should read the Notice of Annual General Meeting before taking any decision in respect of the meeting.

### Proxy voting

You will not receive a hard copy form of proxy for the 2019 AGM in the post. Instead, you will be able to vote electronically using the link <https://www.signalshares.com>. You will need to log into your Signal Shares account, or register if you have not previously done so. To register you will need your Investor Code, this is detailed on your share certificate or available from our Registrar, Link Asset Services (previously called Capita). Voting by proxy prior to the AGM does not affect your right to attend the AGM and vote in person should you so wish. Proxy votes must be received by no later than 3.00 p.m. on 19 June 2019. Alternatively you may submit your proxy vote via CREST where applicable.

You may request a hard copy form of proxy directly from the Registrars, Link Asset Services, on Tel: 0371 664 0300. Calls are charged at the standard geographic rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. Lines are open between 9:00 a.m. – 5:30 p.m., Monday to Friday excluding public holidays in England and Wales.

Alternatively, you can request a hard copy proxy card by emailing [shareholderenquiries@linkgroup.co.uk](mailto:shareholderenquiries@linkgroup.co.uk). We would like to take this opportunity to thank you for having consented to receive these documents via the Company's website rather than in hard copy form. If you would like to receive general communications from the Company via email, please register your email address at <https://www.signalshares.com>.

Thank you for your continuing support.

Yours faithfully

For and on behalf of

**Lion Mining Finance Limited**

*Company Secretary*