

30 May 2018

Dear Shareholder

## Notice of Annual General Meeting

Please accept this letter as notification that the Company's Annual Report and Notice of Annual General Meeting has now been published on the Company's website at <http://www.xtractresources.com>. To access this document you will need Adobe Reader. Adobe Reader is free and available to download from the Adobe website if you do not have it installed on your computer: <http://get.adobe.com/reader/>.

The Annual General Meeting will be held at 15:00 (UK time) on Friday, 22 June 2018 at the offices of Fladgate LLP, 16 Great Queens Street, London, WC2B 5DG.

This letter is for notification only. It does not summarise the resolutions to be considered at the Annual General Meeting and should not be regarded as a substitute for reading the Notice of Annual General Meeting. You should read the Notice of Annual General Meeting before taking any decision in respect of the meeting.

A Form of Proxy is enclosed for your use for the Annual General Meeting. Please ensure that you use this Form of Proxy if you wish to register your votes, as generic proxy cards are not available on the Company's website. Proxy votes may also be returned via CREST as described in the Notice of Annual General Meeting. You may, of course, attend the General Meeting and vote in person if you prefer.

We would like to take this opportunity to thank you for having consented to receive these documents via the Company's website rather than in hard copy form, as this will contribute to cost savings for the Company and will minimise unnecessary paper usage.

If you require further assistance, please telephone Link Asset Services on 0871 664 0300. Calls cost 12p per minute plus your phone company's access charge. If you are outside the United Kingdom, please call +44 371 664 0300. Calls outside the United Kingdom will be charged at the applicable international rate. The helpline is open between 9.00 am – 5.30 pm, Monday to Friday excluding public holidays in England and Wales.

Yours faithfully

For and on behalf of

**Lion Mining Finance Limited**

*Company Secretary*