



[Xtract Resources plc](#) - XTR

Holding(s) in Company

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RNS Number : 5846Q
Xtract Resources plc
30 November 2016

For immediate release

30 November 2016

Xtract Resources Plc
("Xtract" or the "Company")
Holdings in Company

The Board of Xtract announces that the Company has received the following TR-1 notification which is set out below without amendment

TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARESⁱ

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:ⁱⁱ

Xtract Resources PLC

2 Reason for the notification (please tick the appropriate box or boxes):

An acquisition or disposal of voting rights

X

An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached

An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments

An event changing the breakdown of voting rights

Other (please specify):

3. Full name of person(s) subject to the notification obligation:ⁱⁱⁱ

¹Yorkville Advisors
Global, LLC
² Yorkville Advisors
Global, LP
³ YA II EQ, Ltd.
Jarvis Investment
Management Ltd
(Registered Holder)

4. Full name of shareholder(s)
(if different from 3.):^{iv}

5. Date of the transaction and date on which the threshold is crossed or reached:^v

November 28 , 2016

6. Date on which issuer notified:

November 29, 2016

7. Threshold(s) that is/are crossed or reached:^{vi, vii}

18.00 %

8. Notified details:

A: Voting rights attached to shares^{viii, ix}

Class/type of shares	Situation previous to the triggering transaction		Resulting situation after the triggering transaction				
	if possible using the ISIN CODE	Number of Shares	Number of Voting Rights	Number of shares	Number of voting rights	% of voting rights ^x	
			Direct	Direct ^{xi}	Indirect ^{xii}	Direct	Indirect
Ordinary Shares	3,401,533,333	3,401,533,333	3,148,333,333	3,148,333,333			17.22%

B: Qualifying Financial Instruments

Resulting situation after the triggering transaction

Type of financial instrument	Expiration date ^{xiii}	Exercise/ Conversion Period ^{xiv}	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights

C: Financial Instruments with similar economic effect to Qualifying Financial Instruments ^{xv, xvi}

Resulting situation after the triggering transaction

Type of financial instrument	Exercise price	Expiration date ^{xvii}	Exercise/ Conversion period ^{xviii}	Number of voting rights instrument refers to	% of voting rights ^{xix, xx}
					NominalDelta

Total (A+B+C)

Number of voting rights	Percentage of voting rights
3,148,333,333	17.22%

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable: ^{xxi}

Yorkville Advisors Global, LLC is the general partner, and controlling person, of Yorkville Advisors Global, LP, which is the investment manager of YA II EQ, Ltd.

Cuart Investments Limited holds a 50% participation interest in all securities.

Proxy Voting:

10. Name of the proxy holder:

11. Number of voting rights proxy holder will cease to hold:

12. Date on which proxy holder will cease to hold voting rights:

13. Additional information:

14. Contact name:

Troy Rillo

15. Contact telephone number:

001.908.906.5127

Enquiries:

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This information is provided by RNS
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