



[Xtract Resources plc](#) - XTR

# Holding(s) in Company

Released 12:27 29-Sep-2016



RNS Number : 2262L  
Xtract Resources plc  
29 September 2016

## TR1: NOTIFICATION OF MAJOR INTEREST IN SHARES<sup>i</sup>

### 1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:<sup>ii</sup>

Xtract Resources PLC

### 2 Reason for the notification (please tick the appropriate box or boxes):

- An acquisition or disposal of voting rights X
- An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached
- An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments
- An event changing the breakdown of voting rights
- Other (please specify):

### 3. Full name of person(s) subject to the notification obligation:<sup>iii</sup>

<sup>1</sup>Yorkville Advisors Global, LLC

<sup>2</sup>Yorkville Advisors Global, LP

<sup>3</sup>YA II PN, Ltd.

### 4. Full name of shareholder(s) (if different from 3.):<sup>iv</sup>

Jarvis Investment Management Ltd  
(Registered Holder)

### 5. Date of the transaction and date on which the threshold is crossed or reached:<sup>v</sup>

September 27, 2016

### 6. Date on which issuer notified:

September 27, 2016

### 7. Threshold(s) that is/are crossed or reached:<sup>vi, vii</sup>

12.00 %

## 8. Notified details:

### A: Voting rights attached to shares<sup>viii, ix</sup>

| Class/type of shares            | Situation previous to the triggering transaction |                         | Resulting situation after the triggering transaction |   |  |   |        |
|---------------------------------|--|-------------------------|--|---|--|---|--------|
|                                 | Number of Shares                                 | Number of Voting Rights | Number of shares Direct                              | Number of voting rights<br>Direct <sup>xi</sup> Indirect <sup>xii</sup> |  | % of voting rights <sup>x</sup><br>Direct      Indirect |        |
| if possible using the ISIN CODE | 1,032,811,415                                    | 1,032,811,415           | 1,875,000,000  | 1,875,000,000   |  |   | 12.68% |

Ordinary Shares

## B: Qualifying Financial Instruments

Resulting situation after the triggering transaction

| Type of financial instrument | Expiration date <sup>xiii</sup> | Exercise/ Conversion Period <sup>xiv</sup> | Number of voting rights that may be acquired if the instrument is exercised/ converted. | % of voting rights |
|------------------------------|---------------------------------|--|---|--------------------|
|------------------------------|---------------------------------|--|---|--------------------|

## C: Financial Instruments with similar economic effect to Qualifying Financial Instruments<sup>xv, xvi</sup>

Resulting situation after the triggering transaction

| Type of financial instrument | Exercise price | Expiration date <sup>xvii</sup> | Exercise/ Conversion period <sup>xviii</sup> | Number of voting rights instrument refers to | % of voting rights <sup>xix, xx</sup> |       |
|------------------------------|----------------|---------------------------------|--|--|---------------------------------------|-------|
|                              |                |                                 |  |  | Nominal                               | Delta |

Total (A+B+C)

Number of voting rights

1,875,000,000

Percentage of voting rights

12.68%

## 9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:<sup>xxi</sup>

Yorkville Advisors Global, LLC is the general partner, and controlling person, of Yorkville Advisors Global, LP, which is the investment manager of YA II PN, Ltd. (which entity was formerly known as YA Global Master SPV, Ltd.)

Proxy Voting:

10. Name of the proxy holder:

11. Number of voting rights proxy holder will cease to hold:

12. Date on which proxy holder will cease to hold voting rights:

13. Additional information:

14. Contact name:

Troy Rillo

15. Contact telephone number:

001.908.906.5127

This information is provided by RNS

The company news service from the London Stock Exchange

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