



Xtract Resources plc - XTR

Holding(s) in Company

Released 10:40 28-Jul-2016



RNS Number : 5179F

Xtract Resources plc

28 July 2016

TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARESⁱ

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:ⁱⁱ

Xtract Resources PLC

2 Reason for the notification (please tick the appropriate box or boxes):

An acquisition or disposal of voting rights

X

An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached

An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments

An event changing the breakdown of voting rights

Other (please specify):

3. Full name of person(s) subject to the notification obligation:ⁱⁱⁱ

¹Yorkville Advisors Global, LLC²Yorkville Advisors Global, LP³YA II PN, Ltd.

Jarvis Investment Management Ltd (Registered Holder)

4. Full name of shareholder(s)
(if different from 3.):^{iv}

5. Date of the transaction and date on which the threshold is crossed or reached:^v

July 28, 2016

6. Date on which issuer notified:

July 28, 2016

7. Threshold(s) that is/are crossed or reached:^{vi, vii}

8.00 %

8. Notified details:

A: Voting rights attached to shares^{viii, ix}

Class/type of shares	Situation previous to the triggering transaction		Resulting situation after the triggering transaction			% of voting rights ^x	
	Number of Shares	Number of Voting Rights	Number of shares	Number of voting rights		Direct	Indirect
if possible using the ISIN CODE			Direct	Direct ^{xi}	Indirect ^{xii}	Direct	Indirect
			1,032,811,415	1,032,811,415		8.00%	

Ordinary
Shares

B: Qualifying Financial Instruments

Resulting situation after the triggering transaction

Type of financial instrument	Expiration date ^{xiii}	Exercise/ Conversion Period ^{xiv}	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights
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C: Financial Instruments with similar economic effect to Qualifying Financial Instruments^{xv, xvi}

Resulting situation after the triggering transaction

Type of financial instrument	Exercise price	Expiration date ^{xvii}	Exercise/ Conversion period ^{xviii} refers to	Number of voting rights instrument	% of voting rights ^{xix,} ^{xx}
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NominalDelta

Total (A+B+C)

Number of voting rights
1,032,811,415

Percentage of voting rights
8.00%

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:^{xxi}

Yorkville Advisors Global, LLC is the general partner, and controlling person, of Yorkville Advisors Global, LP, which is the investment manager of YA II PN, Ltd. (which entity was formerly known as YA Global Master SPV, Ltd.)

Proxy Voting:

10. Name of the proxy holder:

11. Number of voting rights proxy holder will cease to hold:

12. Date on which proxy holder will cease to hold voting rights:

13. Additional information:

14. Contact name:

15. Contact telephone number:

Troy Rillo

001.908.906.5127

This information is provided by RNS

The company news service from the London Stock Exchange

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