

Regulatory Story

Company [Xtract Resources plc](#)
TIDM XTR
Headline **Holding(s) in Company**
Released 12:55 26-Aug-2014
Number 0188Q12



RNS Number : 0188Q
 Xtract Resources plc
 26 August 2014

For filings with the FCA include the annex
 For filings with issuer exclude the annex

TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARESⁱ

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:ⁱⁱ

Xtract Resources Plc

2 Reason for the notification (please tick the appropriate box or boxes):

- An acquisition or disposal of voting rights X
- An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached
- An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments
- An event changing the breakdown of voting rights
- Other (please specify): Holding decreased below 10% threshold

3. Full name of person(s) subject to the notification obligation:ⁱⁱⁱ

YA Global Master SPV, Ltd

4. Full name of shareholder(s)
 (if different from 3.):^{iv}

5. Date of the transaction and date on which the threshold is crossed or reached:^v

December 2013

6. Date on which issuer notified:

August 22, 2014

7. Threshold(s) that is/are crossed or reached:^{vi, vii}

2.9%

8. Notified details:

A: Voting rights attached to shares^{viii, ix}

Class/type of shares	Situation previous to the triggering transaction		Resulting situation after the triggering transaction				
	Number of Shares	Number of Voting Rights	Number of shares Direct	Number of voting rights Direct ^{xi}	Indirect ^{xii}	% of voting rights ^x Direct Indirect	
if possible using the ISIN CODE	261,729,539	261,729,539	261,729,539	261,729,539		7.3%	

B: Qualifying Financial Instruments

Resulting situation after the triggering transaction

Type of financial instrument	Expiration date ^{xiii}	Exercise/ Conversion Period ^{xiv}	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights

C: Financial Instruments with similar economic effect to Qualifying Financial Instruments ^{xv, xvi}

Resulting situation after the triggering transaction

Type of financial instrument	Exercise price	Expiration date ^{xvii}	Exercise/Conversion period ^{xviii}	Number of voting rights instrument refers to	% of voting rights ^{xix, xx}	
					Nominal	Delta

Total (A+B+C)

Number of voting rights

261,729,539

Percentage of voting rights

7.3%

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable: ^{xxi}

Directly owned by YA Global Master SPV, Ltd pursuant to the SEDA and Swap Agreements.

Proxy Voting:

10. Name of the proxy holder:

11. Number of voting rights proxy holder will cease to hold:

12. Date on which proxy holder will cease to hold voting rights:

13. Additional information:

14. Contact name:

Steven Goldstein

15. Contact telephone number:

201-985-8300

Note: Annex should only be submitted to the FCA not the issuer

Annex: Notification of major interests in share

A: Identity of the persons or legal entity subject to the notification obligation

Full name

(including legal form of legal entities)

YA Global Master SPV, Ltd

Contact address

(registered office for legal entities)

1012 Springfield Ave., Mountainside, NJ 07092

Phone number & email

201-985-8300

Other useful information

(at least legal representative for legal persons)

B: Identity of the notifier, if applicable

Full name

Steven S. Goldstein

Contact address

1012 Springfield Ave., Mountainside, NJ 07092

Phone number & email

201-985-8300 & sgoldstein@yorkvilleadvisors.com

Other useful information

(e.g. functional relationship with the person or legal entity subject to the notification obligation)

C: Additional information

For notes on how to complete form TR-1 please see the FCA website.

This information is provided by RNS
The company news service from the London Stock Exchange

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